The District Scale Unga Gold Project, Alaska:
A High-Grade Intermediate-Sulfidation Epithermal System

TSX.V: RGC
www.redstargold.com

CORPORATE PRESENTATION
Third Quarter 2018
Forward-Looking Statements

This presentation contains certain statements that may constitute “forward-looking statements” within the meaning of Section 21E of the United States Securities Exchange Act of 1934 and “forward looking information” within the meaning of applicable Canadian provincial securities legislation (collectively “forward looking statements”). All statements in this presentation, other than statements of historical fact, that address events or developments that the Company expects to occur, are forward looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential”, “suggest” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Forward-looking statements in this presentation include statements regarding the timing and nature of future exploration programs and projections which are, in part, dependent on results from those exploration programs.

Forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements express or implied by the forward-looking statements. These statements are based on a number of assumptions regarding general market conditions, timing and receipt of regulatory approvals, the ability of the Company and other relevant parties to satisfy regulatory requirements, the availability of financing for proposed transactions and programs on reasonable terms, and the ability of third-party service providers to deliver services in a timely manner.

Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, results of exploration, availability of capital and financing on acceptable terms, inability to obtain required regulatory approvals, and market conditions and general business, economic, competitive, political and social conditions. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those express or implied in forward-looking statements, there may be other factors which cause actual results to differ. Accordingly, readers should not place undue reliance on forward-looking statements. Forward looking statements contained herein are made as of the date of this presentation, and the Company disclaims any obligation to update these forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable securities laws.
Vision & Strategy

Objectives:
• Be a North America focused High Grade Gold Exploration Company
• Develop a Portfolio of Multi-Million Ounce Precious Metal Resources projects Focused on High Grade Gold
• Be located in Low Geo-Political Risk jurisdictions
• Progress Unga Project through exploration
• Highlight the District scale
• Selectively seek partners for portions of the Project

Strategy:
• Continue to Advance a Focused Exploration Program at the 100% Owned High Grade Unga Gold Project in Alaska
• Seek, Evaluate and Acquire New High Grade Gold Opportunities
• Partner selectively on Projects with value additive corporate partners
Project Portfolio
High Grade Gold Focus – North America

Alaska
UNGA GOLD PROJECT

Unga, Alaska
• 100% Redstar control.
• Hosts Alaska’s first hard rock Gold
• Priority: Resource development focus.
• ~240 sq. km land package.
• Numerous epithermal-related prospects.
• Potential for multiple high-grade gold/silver discoveries.

Newman Todd Project, Red Lake, Ontario
• 30% Ownership (JV).
• Discovered by Redstar (2005).
• Red Lake Greenstone Belt.
• 200m x 1,800m corridor of high-grade gold mineralization.
• 51,000m drill core.
• 41% intersections >20 g/t Au.

Nevada Portfolio
• Redstar owns 13.4% control and two (2) board seats of NV Gold Corp. (TSXV: NVX).

TSXV: RGC  www.redstargold.com
Quick Key Highlights

• **Mine Development Associates Completed NI 43-101 Technical Report:**
  - Virtually all of the Prospects are typical of low to medium Epithermal deposits
  - Numerous resource estimates generated pre 43-101 protocols
  - 25 distinct areas of mineralisation and or mineral showing on Unga Island
  - 7 distinct areas of mineralization on Popof Island Including Centennial
  - Concludes with “Warrants considerable exploration Investment”

• Exploring One of the Highest Grade Gold District-Scale Projects in the Americas with Excellent Infrastructure and Access and is Geopolitically Safe

• Top Seven investors Control: ~50%
• Management & Board Controls: ~27%
• Cash: (as at June 30, 2018): ~$2.8M
• Debt: Nil

• Controls ~**13.5%** of NVX Gold Corp. – An Exploration generator focused on Gold Exploration in Nevada
• Controls **30%** of Newman Todd Gold Project in Red Lake, Ontario
Unga Gold Project
Epithermal District of Global Significance

- Unga is an underexplored epithermal district with strong similarities to active high-grade gold mines.

- High-grade epithermal precious and base metal mineralization localized along regions with extensive Island-arc volcanism. Numerous examples occur along the Pacific Rim.

- Low-to-Intermediate & High Sulfdation systems can host high grade precious and base metal deposits.

- Some examples of well known Low sulfidation epithermal vein systems around the Ring which are in production include:

  ✓ Cerro Negro, Argentina. Goldcorp Proven and Probable Resources (P&P) of 16.87mt @ 9.7g/t Au and 80.43 g/t Ag*

  ✓ El Penon, Chile. Yamana P&P 10.84mt @ 5.03g/t Au and 173.7g/t Ag*

  ✓ Kupol, Russia. Kinross P&P 7.4mt @ 8.8g/t Au and 111.0 g/t Ag*

(* figures from respective companies websites)
Unga Gold Project
Location, Size and Infrastructure

- Located at tide water near town of Sand Point which has deep water port (pop. In Winter of ~950; In summer of ~5,000).
- Hercules accessible 5,500 foot long airstrip, daily 2 hr flights from Anchorage.
- Temperate climate allowing year round access – 55th degree latitude
- All Required Exploration Commitments and Permits in good Standing.
- 100% Land Consolidation, Strong Working Partnership with Aleut, Unga and Shumagin Corporations.
- ~240 km² land package.
Unga Project: Geographic Setting

- Consolidated land package (240 km²) – 100% Control
- Under-explored Brownfields High – Grade Gold Project
- 30 year Exploration Gap
- No Federal Lands
- Commercial Airport
- Port facilities & Year-round access

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Unga Gold Project

District Scale Epithermal Au-Ag

- Broad Areas of Epithermal-related Alteration Assemblages localized along Structural Corridors “Trends”.
- Gold-Silver bearing Epithermal and Polymetallic Sheeted Vein + Stockwork and Breccias.
- Two under-explored gold trends that are each ~9.5 kms long

**Shumagin:**
- High-grade Au-Ag Veins/breccia.
- Excellent Expansion Potential.

**Centennial:**
- Low-grade disseminated Au.
- Potential Feeder Veins at Depth.

**Apollo & Sitka**
- Previously reported production:
  - ~500,000 Tons & ~150koz Au eq.
  - Grades up to ~ 0.2- 0.4opt Au.
  - Satellite Prospects and Base-Metal Exploration.

**32 Existing High-Priority Exploration Targets**

100% control of district-scale epithermal high-grade gold project – remains open on trend and at depth with multiple drill ready targets across ~ 240 km² property.

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Geology 102: Epithermal Gold/Silver deposits

Classic Epithermal

Classic Epithermal Island-Arc Mineralization Environment Similar to SW Pacific super-imposed on Redstar's Unga Project

Adapted from Buchanan (1990); Hollister (1995); Beger & Elmore (1990)

modified from Sillitoe and Hudecquist (2003)

Unga Village: Past & Present

Sand Point: Annual Temperature

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**Shumagin Trend**

- **Deepest hole** is 130 metres below the surface and intersected 16.13 g/t gold over 5.6 metres.
- **Open for expansion** along strike and at depth.
- **Gold Mineralization** intersected in drilling 8 km along strike.

**Shumagin Historic Mineral “Inventory”**
(non-43-101 compliant)

- 280,000 @27.43 g/t Au & 126.8 g/t Ag

**Drill Hole: 15SH011**
12.9m @31.27 g/t Au 17.2 g/t Ag (incl. 1.9m 202g/t Au, 82 g/t Ag)

**Drill Hole: 15SH012**
7.96m @11.3 g/t Au, 67.2 g/t Ag and
10.05m @15.6g/t Au, 97.7 g/t Ag

**Aquila – Shallow Drilling**
Base of hole: 113 g/t Au / 0.45m
Trenches: 11.3 g/t Au / 3.6m

**BMS-01**
5.49m 24.02g/t Au, 19.4 g/t Ag

* See Appendix for Details
Shumagin Zone
High-Grade Priority Gold Zone

- Drill hole BM-01, the deepest hole at Shumagin (e.g. BM-01; 5.49m of 24.02 g/t Au and 19.4 g/t Ag)

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Shumagin Trend

Main Geological Features

- Vein breccias have been recognized along the entire length of the ~9.5 km long Shumagin Trend and have been drilled at tested at surface over ~1.2 km at the Shumagin Gold Zone.

- Intermediate sulfidation-style high-grade rhodochrosite breccias drilled at Shumagin represents a significant exploration target trend.
Shumagin Zone Long Section (based on drill data to 2015)

Open for expansion

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Shumagin Zone Long Section
(based on drill data to 2016)

- The Shumagin Gold Zone, previously with a known strike length of 350m as at the end of 2015, and 950m as at the end of 2016, now has show continuity approximately 1750m, an expansion of 84% over 2016.
- Each of the 11 holes drilled in the fall program at Shumagin intercepted gold and silver mineralization.
- The 2017 fall drill program, consisted of eleven (11) drill holes totaling 2,407m completed over approximately 750m of strike targeting and along strike northeast through East Zone.
- Gold and silver mineralization is concentrated within the colloform textured carbonate-green clay breccia for approximately 600m along strike and remains open at depth and along strike for infill drilling and expansion.
Shumagin Gold Zone:

- Priority Zone at Unga
- Significant Size (2000m X 330m x 7m): Open for Expansion.
- Potential mineralized shoot: tested for 100m wide, 500m down plunge.
- Remains open at depth and along strike.
- High-grade: increases potential for profitable mine scenario.
- Low sulfide content (<1%): decreases potential capital costs.
- Multiple-vein systems: long lived structural corridor with repeated epithermal veining and high-grade mineralization.
- Minimal Drill Density: continued success.

Unga District

- Geological similarities amongst all exploration targets indicates potential of multiple prospects that could yield high-grade resources.

Selected drill results highlights from the Shumagin Gold Zone:

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<tr>
<th>Hole#</th>
<th>From (meters)</th>
<th>To (meters)</th>
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<th>Silver Grade (g/t)</th>
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*True widths of the mineralized intervals are close to 70-80% of Core Length
Orange Mountain: Impressive Alteration Zone

Aerial View of Orange Mountain

2015 Satellite Image
Orange Mountain

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Orange Mountain: Lithocap to Epithermal System?

Broad Distribution of Anomalous Mercury in Silicified Basalt
Surface Rock Samples
- Avg: 4.8 ppm; (61 ppm max)
- As, Pb, Au (up to 2.5 g/t)
  - Shumigan Pathfinder Range

1983 Drilling (3 holes ~ 738 m)
- Collars: 300m ASL to 60m ASL
- Fracture Zone, Veinlets & Breccias:
  - Qtz-Cc-Gyp-Lim
  - (py-mt-hem) ± minor mar ±teta

Silicification & Veining
- Minor (Au-Ag) {1.2 g/t Au; 5.2 g/t Ag}
- Anomalous (As-Hg) + (Pb-Zn-Cu)
- No Substantial Breccias Discovered

High-Level IS Epithermal System?

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Apollo-Sitka Trend

- 3 Mines produced at the turn of the century from 2km of a structure that extends for at least 7km
- All of the mines ended in “complex ore” which is base metal rich and could not be processed at that time.

- Redstar 2011 Sample
  - 94.7 g/t Au
  - 1851.2 g/t Ag

- Apollo-Sitka Production (shallow)
  - 100-150k Oz Au @ 3.4-10.3 g/t grade. Ag:Au ~ 80

- Empire Ridge
  - 401g/t Au, 162 g/t Ag

- California Mine
  - 8.6 – 147.4 g/t Au along 15m vein

- East Chance Vein/Shaft
  - 9.5 kilometres

- Heather Zone Anomalous Gold
Unga Gold Project

Apollo Gold Mine (1886 – 1922) (View to SE)
Apollo-Sitka Mine
Historic Long Section

Empire Ridge/California  View to the North West

Apollo-Open Stope

Oxide Portions Mined

No Production from Sulfide Ores

Sitka Stope

Pb, Zn, Cu, Ag-Au Polymetallic vein with potential economic values
Stopes over 6m wide
Brecciated Andesite and Sheeted veins

Brecciated Rhyolite Dike and Sheeted Epithermal Polymetallic Veins System
Substantial Depth Potential

Sheeted Stockwork Qtz-Adu-Carb adjacent to Polymetallic Epithermal Vein, cockade late-stage galena-sphalerite

History: The former Apollo-Sitka gold mine, located on the southern trend, was Alaska’s first underground gold mine. Historical reported production of ~150,000 oz of gold equivalent* at ~10 g/t in the late 1800s/early 1900s.

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Apollo/Sitka Zone Alaska’s First Gold Mine

Empire Ridge

Apollo-Open Stope

Oxide Potions of Gold-Silver + Base Metal Veins Mined out

Au-Ag Talus/Soils Outline Silicification

View to the Southwest

Apollo open stope (300m)

Sitka

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Apollo-Sitka Trend: Empire Ridge

- Along trend to the west of Apollo/Sitka Mine.
- ~1,000m strike.
- Silicified volcanic rocks (Spur Ridge) define the core of Empire Ridge.
- Haloed by intense Argillic alteration zones.
- Similarities with Orange Mountain.
- Strong gold + pathfinder geochemical anomaly centered on silicification.
- Failed drill holes in 1980’s due to ground conditions (e.g. broken/faulted ground).

View to the South East of Empire Ridge

Samples up to 400 g/t gold along top of Empire Ridge

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Completed an advanced drill targeting exploration program at the Shumagin Gold Zone, and the Empire Ridge and Orange Mountain Gold Prospects including:

- Geochem sampling, Mag and IP Geophysics, detailed structural mapping, and reconnaissance mapping and surface bedrock sampling.

Project reviewed by Dr. Jeff Hedenquist, Ph.D., recognized global epithermal expert:

- Technical report provided comparing the project to other significant global epithermal gold systems and indicating strong upside potential.

Completed 32 (2016 = 7; 2017 = 25) drill holes drill program totaling ~6,500 meters at the Shumagin Gold Zone spaced over 1,500 m:

- The program was designed to test the down-dip and along-strike expansion potential of high-grade vein/breccia mineralization at various structural elevations.

- Expanded & extended known mineralisation at the Shumagin high-grade gold zone.
Centennial

Volcanic-hosted, Dessimated Au-Ag Deposit

- Popoff Volcanics: Stacked, gently dipping, volcanic pile (basalts, agglomerate, xl-tuffs, epiclastic units)
- Built upon shallow basement (15-50m BSL): Stepovak Fm (Sandstone, Siltstone, etc…)
- Basaltic Intrusions: Plugs/Dikes: Inferred Main heat source for hydrothermal system
- BMGC Work (late 1980’s) 59 core holes (5,650m), Trenches (2,220m), Mapping, Geophysical Surveys
  - Vertical Grid Drilling (60-90m Centers; 60-150m Depths)
Newman Todd Project
Red Lake, Ontario

• High Grade Gold Discovery by Redstar in 2005
• 55,000 m of drilling in 166 holes:
  – Holes intersecting ≥ 3g/t Au: 92%
  – Holes intersecting ≥ 5g/t Au: 86%
  – Holes intersecting ≥ 20g/t Au: 41%
• Newman-Todd Structure (NTS) is up to 200 m wide with a strike length of 2.2 km, 1.8 km tested with drilling.
• 30/70% Ownership with Confederation Minerals (TSXV: CFM)
• PEA completed in 2015
• RGC to resolve and progress project
# Corporate Structure (as at 02/16/18)

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<th>RGC</th>
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<td><strong>Cash</strong></td>
<td>~CDN$2.8M (as at December 31, 2017)</td>
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<td><strong>Ownership in NV Gold</strong></td>
<td>~18% (TSXV: NVX) ~6.2M shares</td>
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<td><strong>Shares Outstanding</strong></td>
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<td>Jacques Vaillancourt</td>
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</tr>
<tr>
<td>Eric Sprott</td>
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Management Team

Jacques Vaillancourt, CFA Executive Chairman, Interim CEO & Director
Jacques has spent 30 years in finance and during that time has been involved in over $30B of financings for the natural resource sector. He is currently Chairman of Mineral & Financial Investments, a mining finance company. Prior, he was at HSBC Bank Plc. where he was Managing Director and Global Head of Metals & Mining. From 1992 to 2009 he was at BMO Capital Markets. While at BMO he was Managing Director and Head of the European Equity products business and was part of a team that made BMO one of the leading mining investment banks in the world. In addition he has been a sell-side analyst at RBC. Jacques graduated from McGill University and is a Chartered Financial Analyst.

Mark T. Brown, CPA, CA, CFO
Mark T. Brown is a CPA, CA and a Director of Pacific Opportunity Capital Ltd., a well established financial consulting firm. He formerly worked with PwC and became a CA in 1993, after receiving a B. Comm. in 1990 from the UBC. He has specific mining/exploration experience including senior positions at Miramar Mining Corporation, Northern Orion Explorations Ltd. and Eldorado Gold Corporation. He is currently the CFO and/or a director or officer of public and private companies. His experience with these companies includes raising equity and debt capital; performing due-diligence; reviewing acquisition targets and completing mergers and acquisitions.

William Burnett, M.Sc., Manager Exploration (Alaska)
William “Bill” Burnett has over 24 years of experience in operations and exploration, mine and project management. Geologically, Mr. Burnett has experience in a variety of deposit types and settings, including epithermal vein deposits (Sleeper, Nevada; Senora Mexico). He has held positions as General Manager at the Nixon Fork Mine (Alaska) for Mystery Creek Resources where he was responsible for overseeing the mining project through permitting, construction and into production; as Exploration Manager for St. Andrew Goldfields (Alaska), and Heritage Explorations (B.C., Canada); as Exploration Project Manager for NovaGold Resources (Alaska); as Mining Engineer and Geologist at Illinois Creek Mine for American Reclamation Group; as Chief Geologist for Nevada Goldfields at Nixon Fork Mine; and as Geologist at Pogo Mine, Murray Mine, Cripple Creek, and Cyprus Amax. Mr. Burnett’s primary projects have been as a project manager for the Lucky Shot Advanced Exploration/Mining Project (Alaska), project manager for the Chisna copper/gold project (Alaska) and as project manager for the Illinois Creek Project (Alaska).
Board of Directors

Jacques Vaillancourt, CFA Executive Chairman, Interim CEO & Director
Jacques has spent 30 years in finance and during that time has been involved in over $30B of financings for the natural resource sector. He is currently Chairman of Mineral & Financial Investments, a mining finance company. Prior, he was at HSBC Bank Plc. where he was Managing Director and Global Head of Metals & Mining. From 1992 to 2009 he was at BMO Capital Markets. While at BMO he was Managing Director and Head of the European Equity products business and was part of a team that made BMO one of the leading mining investment banks in the world. In addition he has been a sell-side analyst at RBC. Jacques graduated from McGill University and is a Chartered Financial Analyst.

Ken Booth BSc (Geology), MBA, Director
Mr. Booth brings over 25 years in the industry commencing as as a geologist for companies such as Falconbridge, Anaconda and Minnova. Mr. Booth embarked on a career in Banking and Investment Banking at Scotia Bank, BMO Capital Markets and RBC Capital Markets. Since 1998, Mr. Booth has been the CEO of several public companies and is currently a director of: Angkor Gold; and Gitennes Exploration. He holds a B.Sc. in Geology and an MBA.

George Ireland BSc (Geology), Director
Mr. Ireland founded Boston based Geologic Resource Partners LLC in 2004 and serves as Chief Investment Officer and CEO. Mr. Ireland has almost forty years of experience in the mining and metals industry in positions ranging from field geologist to operations to banking and venture capital. Mr. Ireland graduated from the University of Michigan with a BS from the School of Natural Resources and is a Fellow in the Society of Economic Geologists. Mr. Ireland is the Chairman of the Board of Lithium Americas Corporation and serves on the boards of Amerigo Resources Ltd, Rathdowney Resources Ltd., and Merrill & Ring Inc, a private timber company in the US.

Sean Keenan BSc, MSc (Geology), Director
Sean has close to 20 years of experience in mining and mining finance. Mr. Keenan has worked with Resource Capital Funds, and BMO Capital Markets, and began his career as an underground gold mine geologist in Western Australia. Sean hold a BSc (Honours) in Geology from the University of Western Australia and a MSc in Mineral Project Appraisal from the Imperial College of Science, Technology and Medicine, University of London.

Susan Mitchell, Director, BA MBA
Ms. Mitchell in NYC based and has been a senior investment banker in two global financial institutions, in treasury of a Fortune 400 mining company and at her own corporate finance advisory firm, S. Mitchell & Associates, LLC, over the past several decades. Ms. Mitchell’s innovative style and creative problem-solving approach enabled her to advance in the corporate world from Manager at CIBC in Toronto, to Director, Financial Risk Management at Cyprus Amax Minerals and then Managing Director at Westdeutsche Landesbank, Global Structured Finance in New York. During this time, she also taught Enterprise Risk Management at New York University. Born in Bronxville, New York, she earned her Undergraduate Degree in International Economics and Finance from McGill University and her Masters Degree at Thunderbird American Graduate School of International Management.
### Appendix

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<th>Hole: 15SH011</th>
<th>Sample</th>
<th>Au Grade (g/t)</th>
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